

PRESS RELEASE

WOLF THEISS ADVISES RAIFFEISEN BANK S.A. (ROMANIA) ON THE ESTABLISHMENT OF A EUR 850,000,000 EMTN NOTES PROGRAMME

Bucharest, 3 May 2021 - Raiffeisen Bank S.A. (Romania) had the base prospectus for its EUR 850,000,000 Euro Medium Term Notes Programme approved by the *Commission de Surveillance du Secteur Financier* of the Grand Duchy of Luxembourg, relying on legal advice from Wolf Theiss' DCM team, as Issuer's Romanian legal counsel.

Wolf Theiss advised Raiffeisen Bank S.A. (Romania) as issuer on the establishment of its EUR 850,000,000 Euro Medium Term Notes Programme for the issue of ordinary senior notes, senior eligible notes, non-preferred senior eligible notes and subordinated notes. The Arrangers and Dealers under the EMTN Programme are Raiffeisen Bank S.A. (Romania) and Raiffeisen Bank International AG.

Raiffeisen Bank S.A. (Romania) was advised on German law by Dr. Christian F. Joellinger and Stephan Pachinger (Freshfields Bruckhaus Deringer Rechtsanwälte).

Raiffeisen Bank S.A. (Romania) relied on the Debt Capital Market (DCM) experts of Wolf Theiss, led by an international DCM team consisting of Andreea Tudorache, Claudia Chiper, Nevena Skocic, Nikolaus Dinhof, Sebastian Prakiljacic and Alexander Haas. "We would like to congratulate the Raiffeisen Bank S.A. team for the successful establishment of the EMTN Programme and the listing on the Luxembourg Stock Exchange and thank all parties involved for the for the pleasant cooperation on the project and Raiffeisen Bank S.A. for the confidence in us", Andreea Tudorache mentioned when commenting on the project.

Wolf Theiss Rechtsanwälte
GmbH & Co KG
4 Vasile Alecsandri Str.
The Landmark, Building A, 4th floor
District 1, Bucharest 010639
Romania
T +40 21 308 81 00
F +40 21 308 81 25
bucuresti@wolftheiss.com
www.wolftheiss.com

ABOUT WOLF THEISS

Wolf Theiss is one of the leading European law firms in Central, Eastern and South-Eastern Europe with a focus on international business law. With 340 lawyers in 13 countries, over 80% of the firm's work involves cross-border representation of international clients. Combining expertise in law and business, Wolf Theiss develops innovative solutions that integrate legal, financial and business know-how.

For further information please contact:

Ana-Maria Nitu

E-Mail: ana-maria.nitu@wolftheiss.com

or

marketing-bucuresti@wolftheiss.com
www.wolftheiss.com

Find out more at www.wolftheiss.com

