

## PRESS RELEASE

### **WOLF THEISS ADVISES RAIFFEISEN BANK INTERNATIONAL AG AND QUIRIN PRIVATBANK ON THE ISSUANCE OF CORPORATE BOND OF UBM DEVELOPMENT AG**

**Vienna, 20 October 2017 – Wolf Theiss has advised RBI and Quirin Privatbank as Joint Lead Manager and Bookrunner of a EUR 150,000,000 Corporate Bond of UBM Development AG.**

UBM Development AG, a European property development company, has successfully placed a new corporate bond on the capital market. The order book was closed within a few hours on the very first day of the subscription period – despite an additional allocation of EUR 150 million – due to the high oversubscription. The new UBM Bond 2017-2022 has a maturity of five years and a coupon rate of 3.25%. The value date was October 11, 2017.

Raiffeisen Bank International AG und Quirin Privatbank AG were responsible for the placement of the bond. The two banks relied on the legal advice of the Wolf Theiss Debt Capital Markets Team.

The team was led by Alexander Haas (Partner), supported by Matthias Schimka (Counsel). "This challenging combination of a conversion and a cash offering showcases the possibility for creative solutions on the capital market. We congratulate RBI, Quirin and UBM on this successful transaction" – commented Alexander Haas.

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## ABOUT WOLF THEISS

Founded in 1957, Wolf Theiss is one of the leading European law firms in Central, Eastern and South-Eastern Europe with a focus on international business law. With 340 lawyers in 13 offices located in Albania, Austria, Bosnia and Herzegovina, Bulgaria, Croatia, Czech Republic, Hungary, Poland, Romania, Serbia, Slovakia, Slovenia and Ukraine, Wolf Theiss represents local and international industrial, trade and service companies, as well as banks and insurance companies. Combining law and business, Wolf Theiss develops comprehensive and constructive solutions on the basis of legal, fiscal and business know-how.

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