

## PRESS RELEASE

### **WOLF THEISS ADVISES RAIFFEISEN BANK INTERNATIONAL AG AND UNICREDIT BANK AUSTRIA AG ON THE PLACING OF A CORPORATE BOND OF CA IMMOBILIEN ANLAGEN AKTIENGESELLSCHAFT**

**Vienna, 27 September 2018 – Wolf Theiss has advised Raiffeisen Bank International AG and UniCredit Bank Austria AG as joint lead managers of a € 150 million bond (ISIN: AT0000A22H40) of CA Immobilien Anlagen Aktiengesellschaft.**

CA Immobilien Anlagen Aktiengesellschaft, rated Baa2 by Moody's with a stable outlook, has successfully completed the issue of a new € 150 million bond. The bond with a denomination of € 1,000 has a tenor of 7.5 years and a coupon of 1.875 per cent *per annum*. The issue proceeds from the bond will be particularly used for further growth and the optimization of existing financing as well as for other general corporate purposes. Furthermore, most of the issue proceeds are earmarked for the financing and refinancing of real estate, including recent and future acquisitions and future projects. The value date of the bond listed on the Official Market of the Vienna Stock Exchange was 26 September 2018.

Raiffeisen Bank International AG and UniCredit Bank Austria AG have been responsible for the placing of the bond. As regards legal advice both banks have relied on the expertise of Wolf Theiss DCM Team. Alexander Haas led the Wolf Theiss team and was supported by Nikolaus Dinhof and Sebastian Prakiljacic. "We are delighted to have accompanied the Joint Lead Managers and CA Immo in this exciting transaction and sincerely congratulate CA Immo, Raiffeisen Bank International and UniCredit Bank to the successful transaction", explained Alexander Haas. CA Immo was advised in this transaction by Volker Glas of Cerha Hempel Spiegelfeld Hlawati Rechtsanwälte.

WOLF THEISS Rechtsanwälte  
Schubertring 6  
1010 Vienna  
Austria  
T +43 1 515 10  
F +43 1 515 10 25  
wien@wolftheiss.com  
www.wolftheiss.com

## ABOUT WOLF THEISS

Founded in 1957, Wolf Theiss is one of the leading European law firms in Central, Eastern and South-Eastern Europe with a focus on international business law. With 340 lawyers in 13 offices located in Albania, Austria, Bosnia and Herzegovina, Bulgaria, Croatia, Czech Republic, Hungary, Poland, Romania, Serbia, Slovakia, Slovenia and Ukraine, Wolf Theiss represents local and international industrial, trade and service companies, as well as banks and insurance companies. Combining law and business, Wolf Theiss develops comprehensive and constructive solutions on the basis of legal, fiscal and business know-how.

For further information please contact:

### **Barbara Fürchtegott**

PR & Communications Manager

Wolf Theiss Rechtsanwälte / Attorneys-at-Law  
Schubertring 6, 1010 Vienna  
Austria  
Tel.: +43 1 51510 / 3808  
E-Mail: [barbara.fuerchtegott@wolftheiss.com](mailto:barbara.fuerchtegott@wolftheiss.com)

Find out more at [www.wolftheiss.com](http://www.wolftheiss.com)

