

PRESS RELEASE

WOLF THEISS ADVISES ALSO HOLDING AG ON THE ACQUISITION OF ABC DATA

Warsaw, 18 January 2019 - Wolf Theiss advised ALSO Holding AG, one of the leading providers of ICT distribution, solutions and services in Europe, with a tender offer for 100% of the shares of ABC Data S.A., launched together with MCI.

ABC Data S.A. is a leader in the market of IT hardware and consumer electronics distribution in Poland and operates in a number of Central and Eastern Europe countries.

"Wolf Theiss successfully implemented a unique transaction structure for the Polish market; with a combination of a public takeover and private M&A elements, to meet the desired business goals of our client," noted Dariusz Harbaty, Counsel at Wolf Theiss Warsaw, who assisted ALSO Holding AG.

In addition to Dariusz Harbaty and Peter Daszkowski, Co-Managing Partner of Wolf Theiss Warsaw, supervising the transaction, other lawyers included in the project were: Karolina Stawowska, Agnieszka Nowak-Błaszczak, Joanna Wajdzik, Anna Nowodworska, Monika Gaczkowska and Damian Majda.

Additionally, other offices from the Wolf Theiss network assisted in the transaction and provided advisory services to ALSO Holding AG, including: Austria (Guenter Bauer and Jochen Anweiler, for the required EU-level competition filing), Slovakia (Katarina Bielikova, Jozef Vircik and Dalibor Palaticky), Hungary (Janos Toth, Mark Chiovini, Peter Ihasz and Zoltan Bodog), Romania (Ileana Glodenau, Mircea Ciocirlea and Andrea Stan) and lawyers from the Czech Republic office, including Jitka Logesova in an oversight role.

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ABOUT WOLF THEISS

Wolf Theiss is one of the leading European law firms in Central, Eastern and South-Eastern Europe with a focus on international business law. With 340 lawyers in 13 offices located in Albania, Austria, Bosnia and Herzegovina, Bulgaria, Croatia, Czech Republic, Hungary, Poland, Romania, Serbia, Slovakia, Slovenia and Ukraine, Wolf Theiss represents local and international industrial, trade and service companies, as well as banks and insurance companies. Combining law and business, Wolf Theiss develops comprehensive and constructive solutions on the basis of legal, fiscal and business know-how.

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