

PRESS RELEASE

WOLF THEISS TIRANA ADVISED THE LEAD MANAGERS IN THE ALBANIAN EUR 500 MILLION EUROBOND ISSUE

Tirana, November 2018 – Wolf Theiss acted as local counsel advising the lead managers in the Albanian EUR 500 million Eurobond issue

Wolf Theiss Tirana acted as local counsel advising the joint lead managers Banca IMI, Citi and Societe Generale CIB in the new successful issue of a EUR 500 million seven-year Eurobond by the Government of Albania in November 2018 which was also combined with a EUR 200 million capped tender offer of the Government's existing EUR 450 million 2015 Eurobond maturing in November 2020. Tirana Partner Sokol Nako, assisted by associate Kristaq Profkola, provided local legal assistance during the entire transaction.

Wolf Theiss Tirana also acted as local counsel on the 2015 Eurobond issuance advising Deutsche Bank and J.P. Morgan as joint leaders.

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ABOUT WOLF THEISS

Founded in 1957, Wolf Theiss is one of the leading European law firms in Central, Eastern and South-Eastern Europe with a focus on international business law. With 340 lawyers in 13 offices located in Albania, Austria, Bosnia and Herzegovina, Bulgaria, Croatia, Czech Republic, Hungary, Poland, Romania, Serbia, Slovakia, Slovenia and Ukraine, Wolf Theiss represents local and international industrial, trade and service companies, as well as banks and insurance companies. Combining law and business, Wolf Theiss develops comprehensive and constructive solutions on the basis of legal, fiscal and business know-how.

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