

PRESS RELEASE

WOLF THEISS ADVISES RAIFFEISENLANDESBANK VORARLBERG ON ITS FIRST ISSUE OF A €500 MILLION BOND

Vienna, 18 September 2018 – DZ BANK AG, Erste Group, LBBW and RBI successfully place a benchmark issue of RLB Vorarlberg – the DCM team of Wolf Theiss provides legal advice to RLB Vorarlberg.

Raiffeisenlandesbank Vorarlberg Waren- und Revisionsverband registrierte Genossenschaft mit beschränkter Haftung has issued EUR 500 million mortgage covered notes (ISIN: AT000B066675) under its notes and certificates programme. The bond has a tenor of 7 years and a coupon of 0.500 per cent. *per annum*. The denomination is EUR 100,000. The bond is expected to be rated Aaa by Moody's and is listed on the Official Market of the Vienna Stock Exchange.

A bank consortium comprising DZ BANK AG Deutsche Zentral-Genossenschaftsbank Frankfurt am Main, Erste Group Bank AG, Landesbank Baden-Württemberg and Raiffeisen Bank International AG was responsible for placing the bond on the international capital market.

Under the lead of Partner Alex Haas who was supported by Associate Nikolaus Dinhof, the Wolf Theiss DCM team provided legal support to the Issuer and handled the transaction. The Joint Lead Managers were advised by Christoph Moser of Weber Rechtsanwälte. With the signing on 12 September and the closing on 17 September 2018, the transaction was swiftly executed. "We would like to congratulate the Issuer to the successful closing of its first benchmark issue and would like to thank both, the Issuer and the Joint Lead Managers, for the smooth execution of the transaction and the confidence in us," said Alex Haas.

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ABOUT WOLF THEISS

Founded in 1957, Wolf Theiss is one of the leading European law firms in Central, Eastern and South-Eastern Europe with a focus on international business law. With 340 lawyers in 13 offices located in Albania, Austria, Bosnia and Herzegovina, Bulgaria, Croatia, Czech Republic, Hungary, Poland, Romania, Serbia, Slovakia, Slovenia and Ukraine, Wolf Theiss represents local and international industrial, trade and service companies, as well as banks and insurance companies. Combining law and business, Wolf Theiss develops comprehensive and constructive solutions on the basis of legal, fiscal and business know-how.

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