

TRANSACTION NEWS

WOLF THEISS ADVISES CPI PROPERTY GROUP ON ITS TAKEOVER OFFER OVER IMMOFINANZ

Vienna, 7. December 2021 – On 3 December, CPI Property Group (CPIPG) announced its intention to launch an anticipatory mandatory takeover offer for all outstanding shares and convertible bonds of IMMOFINANZ AG. Shareholders are to be offered EUR 21.20 in cash per IMMOFINANZ share on a *cum* dividend basis.

Wolf Theiss is advising CPI Property Group (CPIPG) on all takeover law aspects regarding the public tender offer and on the (conditional) acquisition of a 10.6 % stake in IMMOFINANZ from RPPK Immo GmbH.

Completion of the share purchase agreement between CPIPG and RPPK Immo GmbH and the public takeover offer will be subject to merger control clearance by the competent competition authorities.

In addition, Wolf Theiss has advised CPIPG on all Austrian law aspects of a EUR 2.5 bn bridge loan facility for financing the transaction and is lead counsel to CPIPG for obtaining merger control clearance.

Under the lead of Florian Kuszniier (Partner, Co-Head Corporate/M&A), the core Wolf Theiss team further comprises of Claus Schneider (Partner, Banking & Finance), Christopher Jünger (Senior Associate, Corporate/M&A), Stefan Wartinger (Counsel, Competition & Antitrust) and Sophie Weber (Associate, Competition & Antitrust). The core team is further supported by a broad team of Wolf Theiss experts from the firm's international offices.

ABOUT WOLF THEISS

Wolf Theiss is one of the leading European law firms in Central, Eastern and South-Eastern Europe with a focus on international business law. With 340 lawyers in 13 countries, over 80% of the firm's work involves cross-border representation of international clients. Combining expertise in law and business, Wolf Theiss develops innovative solutions that integrate legal, financial and business know-how.

For further information please contact:

Barbara Fürchtegott
PR & Communications Manager

Wolf Theiss Rechtsanwälte / Attorneys-at-Law
Schubertring 6, 1010 Vienna
Austria
Tel.: +43 1 51510 / 3808
E-Mail: barbara.fuerchtegott@wolftheiss.com

Find out more at www.wolftheiss.com



WOLF THEISS Rechtsanwälte
Schubertring 6
1010 Vienna
Austria
T +43 1 515 10
F +43 1 515 10 25
wien@wolftheiss.com
www.wolftheiss.com