

PRESS RELEASE

WOLF THEISS ADVISES RAIFFEISENBANK AUSTRIA D.D. ON THE ESTABLISHMENT OF ITS EUR 500,000,000 EURO MEDIUM TERM NOTE PROGRAMME

Zagreb, 11 November 2021 – Raiffeisenbank Austria d.d. had the base prospectus for its EUR 500,000,000 Euro Medium Term Note Programme approved by the *Commission de Surveillance du Secteur Financier* of the Grand Duchy of Luxembourg, relying on legal advice from Wolf Theiss' DCM team, as Issuer's Croatian legal counsel.

Wolf Theiss advised Raiffeisenbank Austria d.d. as issuer on the establishment of its EUR 500,000,000 Euro Medium Term Note Programme for the issue of ordinary senior notes, ordinary senior eligible notes and non-preferred senior eligible notes. The Arrangers and Dealers under the EMTN Programme are Raiffeisenbank Austria d.d. and Raiffeisen Bank International AG.

Raiffeisenbank Austria d.d. was advised on German law, *inter alia*, by Sebastian Maerker, Eric Green and Wolfgang Ettengruber (Clifford Chance LLP).

Raiffeisenbank Austria d.d. relied on the Debt Capital Market (DCM) experts of Wolf Theiss, led by an international DCM team consisting of Alexander Haas, Nevena Skocic, Lucia Mocibob and Sebastian Prakiljacic.

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ABOUT WOLF THEISS

Wolf Theiss is one of the leading European law firms in Central, Eastern and South-Eastern Europe with a focus on international business law. With 340 lawyers in 13 countries, over 80% of the firm's work involves cross-border representation of international clients. Combining expertise in law and business, Wolf Theiss develops innovative solutions that integrate legal, financial and business know-how.

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