

PRESS RELEASE

WOLF THEISS ADVISES RAIFFEISENBANK (BULGARIA) EAD ON THE ESTABLISHMENT OF ITS EUR 500,000,000 EURO MEDIUM TERM NOTE PROGRAMME

Sofia, 29 October 2021 - Raiffeisenbank (Bulgaria) EAD published the base prospectus for its EUR 500,000,000 Euro Medium Term Note Programme which was approved by the *Commission de Surveillance du Secteur Financier* of the Grand Duchy of Luxembourg, relying on legal advice from Wolf Theiss' DCM team, as Issuer's Bulgarian legal counsel.

Wolf Theiss advised Raiffeisenbank (Bulgaria) EAD as issuer on the establishment of its EUR 500,000,000 Euro Medium Term Note Programme for the issue of ordinary senior notes, ordinary senior eligible notes and non-preferred senior eligible notes. The Arrangers and Dealers under the EMTN Programme are Raiffeisenbank (Bulgaria) EAD and Raiffeisen Bank International AG.

Raiffeisenbank (Bulgaria) EAD was advised on German law, *inter alia*, by Sebastian Maerker, Eric Green and Wolfgang Ettengruber (Clifford Chance LLP).

Raiffeisenbank (Bulgaria) EAD relied on the Debt Capital Market (DCM) experts of Wolf Theiss, led by an international DCM team consisting of Alexander Haas, Katerina Kraeva, Nevena Skocic, Irina Dekova, Yanitsa Radeva and Sebastian Praljacic. "*We would like to congratulate the Raiffeisenbank (Bulgaria) EAD team for the successful establishment of the EMTN Programme and thank all parties involved for the pleasant cooperation on the project and Raiffeisenbank (Bulgaria) EAD for the confidence in us*", Nevena Skocic mentioned when commenting on the project.

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ABOUT WOLF THEISS

Wolf Theiss is one of the leading European law firms in Central, Eastern and South-Eastern Europe with a focus on international business law. With 340 lawyers in 13 countries, over 80% of the firm's work involves cross-border representation of international clients. Combining expertise in law and business, Wolf Theiss develops innovative solutions that integrate legal, financial and business know-how.

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