

Wolf Theiss advises BofA Securities Europe SA and UniCredit Bank GmbH on the placement of PALFINGER AG's treasury shares

Vienna, 1 August 2025 – Wolf Theiss advised BofA Securities Europe SA and UniCredit Bank GmbH as Joint Bookrunners on the placement of treasury shares of PALFINGER AG through an accelerated bookbuilding.

BofA Securities Europe SA and UniCredit Bank GmbH acted as Joint Bookrunners on the successful private placement of 2,826,516 treasury shares (ISIN AT0000758305) of PALFINGER AG, i.e. 7.5% of the company's share capital, resulting in gross proceeds of approximately EUR 100,000,000. The shares were placed with institutional investors by means of an accelerated bookbuilding and closing took place on 31 July 2025.

Clifford Chance LLP acted as international counsel to the Joint Bookrunners, while Schönherr Rechtsanwälte served as counsel to PALFINGER AG.

The Wolf Theiss team advising the Joint Bookrunners as Austrian counsel was led by Partner Claus Schneider, supported by Counsel Nikolaus Dinhof-Renezeder, Senior Associate Sebastian Prackljacic, Associates Rainer Holweg and Magdalena Bertsch (all Capital Markets) as well as Counsel Eva Stadler on tax matters.

About Wolf Theiss

Founded in 1957, Wolf Theiss is one of the leading law firms in Central, Eastern and South-Eastern Europe (CEE/SEE). We have built our reputation on unrivalled local knowledge which is supported by strong international capabilities. With 400+ lawyers in 13 countries and a central European hub in Brussels, over 80% of the firm's work involves cross-border representation of international clients.

Albania, Austria, Bosnia and Herzegovina, Brussels, Bulgaria, Croatia, Czech Republic, Hungary, Poland, Romania, Serbia, Slovakia, Slovenia and Ukraine, Wolf Theiss represents local and international industrial, trade and service companies, as well as banks and insurance companies. Combining law and business, Wolf Theiss develops comprehensive and constructive solutions on the basis of legal, fiscal and business know-how.

Wolf Theiss

Rechtsanwälte GmbH & Co KG
Schubertring 6
1010 Vienna
Austria

T +43 1 515 10
F +43 1 515 10 25
E wien@wolftheiss.com

UID: ATU 68242500
ADVM: P130664; FN 403377 b
FG: HG Vienna; Seat: Vienna

Wolf Theiss

For further information please contact:

Wolf Theiss PR Team

Wolf Theiss Rechtsanwälte
Attorneys-at-Law
Schubertring 6
A-1010 Wien
Austria

T +43 1 51510 00
E pr@wolftheiss.com
W wolftheiss.com

