

Wolf Theiss advises international joint bookrunners on OMV Aktiengesellschaft's subordinated hybrid notes issuance

Vienna, 4 July 2025 – Wolf Theiss advised joint bookrunners on OMV Aktiengesellschaft's issuance of EUR 750,000,000 4.3702% Perpetual Subordinated Fixed to Reset Rate Notes (ISIN: XS3099092325).

OMV Aktiengesellschaft completed the issuance of EUR 750 million Perpetual Subordinated Fixed-to-Reset Rate Notes. The notes were placed with professional investors and eligible counterparties. They carry a coupon of 4.3702% *per annum* and are listed on the regulated markets of the Luxembourg Stock Exchange and the Vienna Stock Exchange. The transaction closed on 30 June 2025.

White & Case LLP acted as legal advisers to the joint bookrunners on German law, while Schönherr Rechtsanwälte GmbH acted as counsel to the issuer on Austrian law.

The Wolf Theiss team advising the joint bookrunners as Austrian law counsel was led by Partner Claus Schneider and supported by Senior Associate Sebastian Prakiljacic, Associates Rainer Holweg and Magdalena Bertsch (all Capital Markets) as well as Counsel Eva Stadler on tax matters.

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