

## **Wolf Theiss advises Supernova Group on a key milestone in their capital markets strategy**

**Vienna, 30 June 2025 – Wolf Theiss advised Supernova Invest GmbH on its issuance of EUR 550,000,000 5.000% Senior Notes due 2030 (ISIN: XS3103692250).**

Supernova Invest GmbH completed the issuance of EUR 550 million Senior Notes. The notes were placed with professional investors and eligible counterparties. They carry a coupon of 5.000% *per annum* and are included in the Euro MTF Market of the Luxembourg Stock Exchange. Closing took place on 24 June 2025.

Clifford Chance LLP acted as issuer's counsel to English law, while Linklaters LLP and Schönherr Rechtsanwälte GmbH acted as counsel to the bank syndicate.

The Wolf Theiss team advising Supernova Invest GmbH as Austrian counsel was led by Partner Claus Schneider, supported by Senior Associate Sebastian Prakiljacic, Associates Rainer Holweg and Magdalena Bertsch (all Capital Markets), as well as Counsel Eva Stadler on tax matters.

### **About Wolf Theiss**

Founded in 1957, Wolf Theiss is one of the leading law firms in Central, Eastern and South-Eastern Europe (CEE/SEE). We have built our reputation on unrivalled local knowledge which is supported by strong international capabilities. With 400+ lawyers in 13 countries and a central European hub in Brussels, over 80% of the firm's work involves cross-border representation of international clients.

Albania, Austria, Bosnia and Herzegovina, Brussels, Bulgaria, Croatia, Czech Republic, Hungary, Poland, Romania, Serbia, Slovakia, Slovenia and Ukraine, Wolf Theiss represents local and international industrial, trade and service companies, as well as banks and insurance companies. Combining law and business, Wolf Theiss develops comprehensive and constructive solutions on the basis of legal, fiscal and business know-how.

#### **Wolf Theiss**

Rechtsanwälte GmbH & Co KG  
Schubertring 6  
1010 Vienna  
Austria

T +43 1 515 10  
F +43 1 515 10 25  
E [wien@wolftheiss.com](mailto:wien@wolftheiss.com)

UID: ATU 68242500  
ADVM: P130664; FN 403377 b  
FG: HG Vienna; Seat: Vienna

# Wolf Theiss

For further information please contact:

### **Wolf Theiss PR Team**

Wolf Theiss Rechtsanwälte  
Attorneys-at-Law  
Schubertring 6  
A-1010 Wien  
Austria

**T** +43 1 51510 00  
**E** [pr@wolftheiss.com](mailto:pr@wolftheiss.com)  
**W** [wolftheiss.com](http://wolftheiss.com)

