

Wolf Theiss advises Symfonia sp. z o.o. on the acquisition of Softeh Plus, one of the first Romanian ERP companies

Bucharest, 11 January 2024 - Wolf Theiss acted as a legal advisor to Symfonia sp. z o.o., a portfolio company of MidEuropa Partners and Accel-KKR, in relation to their acquisition of Softeh Plus S.R.L. The deal was closed on 31 December 2023.

Wolf Theiss assisted Symfonia in its successful acquisition of Softeh Plus S.R.L., a Romanian company specialized in ERP software solutions for healthcare businesses, as well as the major technology enabler for many Romanian private medical services providers and largest pharmacy networks. Through this acquisition, Symfonia enters the Romanian market and makes a first strategic step in its journey of becoming a regional leader in ERP for Small and Medium Business in CEE by organic growth and M&A add-ons.

Symfonia is one of the leading providers of ERP software to accounting offices and small and medium-sized enterprises (SMEs) in Poland including financial management, payroll, HCM solutions as well dedicated industry solutions. It's backed up by MidEuropa Partners and Accel-KKR and plans to become a regional leader.

Wolf Theiss' Corporate/M&A team, coordinated by Partner Ileana Glodeanu and Counsel Mihai Coadă, provided legal advice throughout all stages of the transaction to Symfonia, including due diligence, drafting and negotiating the share purchase agreement and other transactional documentation for this successful deal, governed by Romanian law. Additionally, Wolf Theiss involved a wider team from several practice groups: Data Protection, IP & TMT - Counsel Flavius Florea and Associate Nina Lazăr; Employment - Associates Ioana Iacob and Mădălina Paladi; Real Estate - Counsel Dana Toma; Corporate / M&A - Associate Vlad Catană; and Banking & Finance - Senior Associate Andreea Tudorache. For antitrust and foreign investment matters, Partner Anca Jurcovan and Associate Maria Popescu (Competition & Antitrust) completed the team.

"Over the last year, we have been working closely with our legal advisors from Wolf Theiss. Their expertise, dedication and pro-active approach have been essential for the successful closing of the transaction. We would like to pass our massive thank you for the incredible support and hard work of the entire team", stated **Wioletta Kaloska, General Counsel of Symfonia.**

Wolf Theiss

Rechtsanwälte GmbH & Co KG
4 Vasile Alecsandri Street
The Landmark, Building A, 010639
Bucharest, Romania

T +40 21 3088 100

F +40 21 3088 125

E bucharest@wolftheiss.com

Wolf Theiss

"We are excited to have been the legal partners of Symfonia in its entry on the Romanian market, strengthening their position in CEE. I am very proud of our Corporate/M&A team who, over the last years, has been very active in coordinating some of the largest deals in the Romanian market, both in the technology and healthcare sectors. Special thanks go to Symfonia's team who worked very closely with us to successfully finalise this transaction", stated **Ileana Glodeanu, Partner and Head of the Corporate / M&A practice in the Wolf Theiss Bucharest office.**

About Wolf Theiss

Founded in 1957, Wolf Theiss is one of the leading law firms in Central, Eastern and South-Eastern Europe (CEE/SEE). We have built our reputation on unrivalled local knowledge which is supported by strong international capabilities. With more than 400 lawyers in 13 countries, over 80% of the firm's work involves cross-border representation of international clients.

In Albania, Austria, Bosnia and Herzegovina, Bulgaria, Croatia, Czech Republic, Hungary, Poland, Romania, Serbia, Slovakia, Slovenia and Ukraine, Wolf Theiss represents local and international industrial, manufacturing, trading, distribution and service companies, as well as banks and insurance companies. Combining law and business, Wolf Theiss develops comprehensive, constructive business-oriented solutions on the basis of legal, fiscal and business know-how.

For further information please contact:

Adina Deaconu

Wolf Theiss Rechtsanwälte GmbH & Co KG
 Attorneys-at-Law
 4 Vasile Alecsandri Str
 District 1, Bucharest 010639
 Romania

T +40 21 308 81 00
 E adina.deaconu@wolftheiss.com
 W wolftheiss.com

