

Wolf Theiss advises ams OSRAM on capital increase and issuance of bonds

Vienna, 21 December 2023 – Wolf Theiss has provided legal advice to ams-OSRAM AG ("ams OSRAM"), a multinational semiconductor and LED manufacturer based in Austria, on the implementation of the company's comprehensive financing plan with a volume of approximately EUR 2.2 billion.

ams OSRAM is a developer of industry-leading technologies in the fields of sensors, lighting and visualisation. The company was supported by Wolf Theiss in its refinancing, which included an ordinary capital increase in the form of a rights issue and the issuance of high-yield bonds in euros and US dollars. The Wolf Theiss' mandate included the advice of ams OSRAM on all aspects of corporate and capital markets law under Austrian law.

The Wolf Theiss team was led by Hartwig Kienast (Partner, Corporate/M&A) and Claus Schneider (Partner, Banking & Finance) and further included Mimo Hussein (Counsel, Banking & Finance), Christopher Juenger (Counsel, Corporate/M&A), Sebastian Praljacic (Associate, Banking & Finance), Eva Stadler (Counsel, Tax) and Nikolaus Dinhof-Rezeneder (Counsel, Banking & Finance).

About Wolf Theiss

Founded in 1957, Wolf Theiss is one of the leading law firms in Central, Eastern and South-Eastern Europe (CEE/SEE). We have built our reputation on unrivalled local knowledge which is supported by strong international capabilities. With 390 lawyers in 13 countries, over 80% of the firm's work involves cross-border representation of international clients.

Albania, Austria, Bosnia and Herzegovina, Bulgaria, Croatia, Czech Republic, Hungary, Poland, Romania, Serbia, Slovakia, Slovenia and Ukraine, Wolf Theiss represents local and international industrial, trade and service companies, as well as banks and insurance companies. Combining law and business, Wolf Theiss develops comprehensive and constructive solutions on the basis of legal, fiscal and business know-how.

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