

Wolf Theiss advises CVI on subscription of EUR 8 million corporate bonds of IMPACT

Bucharest, 26 October 2023 - Wolf Theiss acted as legal advisor to CVI Dom Maklerski sp. z o.o., a Polish private debt fund, in structuring, negotiating and executing the documentation related to the issuance of corporate bonds worth EUR 8 million by IMPACT Developer & Contractor S.A.

CVI, the regional leader in the SME private debt market in Poland and Central and Eastern Europe, has fully subscribed the bonds of the leading developer in Romania IMPACT. The funds obtained are intended to finance the expenses prior to the development/planning and construction of the Issuer, as well as for the working capital needs of the Issuer.

Wolf Theiss Banking & Finance team involved in this project was led by Partner Claudia Chiper, with Senior Associates Iuliana Stoicescu and Smaranda Văcaru and Associate Ana Florea contributing to the successful execution of the transaction. Real Estate Partner Roxana Roman (Dudău) and Counsel Dana Toma played important roles in the project team spearheading the real estate work stream of the transaction.

"We enjoyed assisting the professional team of CVI on this new transaction on the Romanian market. Given that Romania is a country of particular interest for CVI due to its high potential in the area of private financing, we are proud to have contributed to the growth of its portfolio in the region with this new deal.", stated **Claudia Chiper, Wolf Theiss Partner and Head of the Banking & Finance team in Romania.**

About Wolf Theiss

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