

## Florian Kusznier

#### Partner

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"In addition to his excellent legal expertise, Florian Kusznier was particularly convincing due to his confident mastery of difficult negotiation situations. Committed in difficult situations, he was always clear and determined."

- IFLR1000

### Corporate / M&A

**Private Equity** 

**Venture Capital & Start-Ups** 

**Life Sciences** 

#### **About**

Florian Kusznier is co-head of the firm-wide Corporate/M&A team and specialises in cross-border M&A transactions, public takeovers and start-up services. He advises strategic and financial investors in a range of industry sectors but has a particular focus on healthcare and life science, as well as on technology and digitalisation.

In addition to his Austrian law degree, Florian has an LL.M. from the London School of Economics. He regularly publishes on healthcare, corporate and takeover law as well as on selected capital markets topics.

Law done right.

# **Wolf Theiss**



### **Latest rankings**

Tier #3 - Corporate/M&A Chambers & Partners Europe, 2023

Tier #3 - Corporate/M&A Chambers & Partners Global, 2023

Notable Practitioner - Mergers & Acquisitions IFLR1000, 2023

### Recent work highlights include

- Advising U.S.-based PE firm One Rock Capital Partners on all Austrian and Polish law aspects in connection with its approx. EUR 1.1 bn acquisition of Austria-based packaging group Constantia Flexibles from Wendel.
- Advising Bain Capital Special Situations in connection with the acquisition of a 20% stake in Intel's IMS Nanofabrication business in a transaction that values IMS at approx. USD 4.3 bn.
- Advising CPI Property Group S.A. (CPIPG) on its approx. EUR
  3.2 bn mandatory public takeover offer for all outstanding shares and convertible bonds of Vienna and Warsaw dual-listed IMMOFINANZ AG in Austria's first-ever competing bid.
- Advising ADNOC on its approx. EUR 3.9 bn acquisition of a 24.9% shareholding in the Austria-based energy and chemicals group OMV AG, from Mubadala Investment Company.
- Advising CPI Property Group S.A. (CPIPG) on its mandatory takeover offer to the shareholders of S IMMO AG, including a EUR 1.25 bn bridge loan facility and the required merger control clearance across six jurisdictions.
- Advising Altor on its acquisition of an 80% majority stake in Kommunalkredit Austria and the conclusion of a future partnership with the existing owners and the management of the bank.
- Advising on the sale of Fritz Müller's majority stake in Mueller Transporte, a leading Austrian logistics company, to Cube Infrastructure Fund III.
- Advising Farner International AG in connection with its acquisitions of Kobza Media Group and The Skills Group to become part of "Team Farner".
- Advising leading French logistic company Geodis in connection with the acquisition of trans-o-flex Express.
- Advising Idera on the acquisition of Apilayer, one of Austria's most high-profile start-up exits.
- Advising Australia-based and ASX-listed Telix Pharmaceuticals Ltd. in connection with the acquisition of 100% of the shares of Austrian software-medical technology company Dedicaid.
- Advising Waterland Private Equity on the acquisition of a majority stake in Duvenbeck group in Austria, the Czech Republic, Hungary, Poland, Romania and the Slovak Republic.
- Advising Koninklijke DSM on the EUR 1 bn acquisition of ERBER Group in Austria and all WT CEE jurisdictions, as well as coordinating other counsels globally.

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