Wolf Theiss acts as legal counsel to Tom Tailor GmbH in its acquisition of stake in Tom Tailor South Eastern Europe Holding GmbH

Vienna, 6 July 2022 - Wolf Theiss advises Tom Tailor GmbH on the acquisition of a stake in TOM TAILOR South Eastern Europe Holding GmbH from SPORTINA Bled d.o.o..

A multidisciplinary team led by M&A Partner Sarah Wared advised Tom Tailor GmbH on all legal and regulatory aspects of the transaction, including the structuring, negotiation of the share purchase agreement and advice on regulatory aspects.

Sarah Wared comments on the transaction as follows, "We are grateful to have been together with Tom Tailor in this strategic transaction and are delighted to have assisted a global player in the fashion and lifestyle industry in strengthening their footprint in our region."

Tom Tailor is an international and vertically integrated fashion and lifestyle company, born and raised in Hamburg, Germany and represented in 35 countries with over 400 own stores and over 11.000 shop in store partners and trading partner multilabel. It offers casual wear and accessories for men, women, teenagers and children in the medium price range. Tom Tailor is employing up to 2950 people from over 30 nations.

The Wolf Theiss lawyers advising on this case, in addition to Sarah Wared (Partner, Corporate/M&A, Austria), were Jana Landhäußer (Associate, Corporate/M&A, Austria), Robert Wagner (Partner, Competition and Antitrust, Austria), Natasa Lalovic Maric (Partner, Corporate/M&A, Serbia), Marika Lomashvili (Partner, Finance, Austria), Victoria Mohler (Associate / Finance, Austria) and Klemen Radosavljevic (Partner/Corporate/M&A, Slovenia).

About Wolf Theiss

Founded in 1957, Wolf Theiss is one of the leading law firms in Central, Eastern and South-Eastern Europe (CEE/SEE). We have built our reputation on unrivalled local knowledge which is supported by strong international capabilities. With 360 lawyers in 13 countries, over 80% of the firm's work involves cross-border representation of international clients.

Albania, Austria, Bosnia and Herzegovina, Bulgaria, Croatia, Czech Republic, Hungary, Poland, Romania, Serbia, Slovakia, Slovenia and Ukraine, Wolf Theiss represents local and international industrial, trade and service companies, as well as banks and insurance companies. Combining law and business, Wolf Theiss develops comprehensive and constructive solutions on the basis of legal, fiscal and business know-how.

For further information please contact:

Wolf Theiss

Rechtsanwälte GmbH & Co KG Schubertring 6 1010 Wien Österreich

T +43 1 515 10

F +43 1 515 10 25

E wien@wolftheiss.com

ATU 68242500 ADVM P130664; FN 403377 b HG Wien: Sitz: Wien





Wolf Theiss PR Team

Wolf Theiss Rechtsanwälte GmbH & Co KG Attorneys-at-Law Schubertring 6 A-1010 Wien Austria

T +43 1 51510 00 E pr@wolftheiss.com W wolftheiss.com

