PRESS RELEASE

WOLF THEISS ADVISES INVESTINDUSTRIAL ON THE SALE OF LIFEBRAIN TO CERBA HEALTH CARE

Vienna, 2 August 2021 – Wolf Theiss advises European Laboratory Services S.à r.l. – a subsidiary of Investindustrial VI L.P. – on the sale of Lifebrain Group, the largest Italian provider of clinical laboratory tests and operator of one of the largest COVID-19 laboratories in Austria, to French diagnostics center group Cerba HealthCare.

Wolf Theiss advised on all Austrian law aspects of the sales process. The signing took place on 18 July 2021, the transaction is subject to merger control and regulatory clearances.

Wolf Theiss regularly and comprehensively advises Lifebrain Group also on various orther legal matters related to the group's activities in Austria, including in connection with permits, procurement procedures, employment law matters, IP/IT and data protection. Led by Partner Clara Gordon (Corporate/M&A), the Wolf Theiss team advising in connection with the sales process consisted of the following experts: Consultant Carolin Ziegler, Associates Peter Pichlmayr, Paul Berger and Manuela Regner (Corporate/M&A); Partner Kurt Retter, Senior Associate Harald Strahberger and Associate Dominik Engel (Regulatory); Partners Roland Marko and Georg Kresbach as well as Associate Phillip Wrabetz (IP & IT); Partner Ralf Peschek and Associate Dorothea Rauchegger (Employment); Partner Manfred Essletzbichler, Counsel Wolfgang Lauchner and Associate Dominik Koenig (Public Procurement) as well as Counsel Jochen Anweiler (Competition & Antitrust).

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ABOUT LIFEBRAIN

Lifebrain Group was founded in 2013 by Prof. Michael Havel and Bernhard Auer and is one of the largest Italian providers of clinical laboratory tests in the fields of clinical chemistry, haematology, immunochemistry, microbiology, molecular biology, genetics, cytology, pathology and COVID testing with an annual turnover of approximately 200 million euros. Lifebrain is currently the fastest growing laboratory group in Europe. In mid-December 2020, Lifebrain opened one of the largest and most modern COVID-19 laboratories in Austria, at Klink Penzing in Vienna's 14th district.

ABOUT WOLF THEISS

Wolf Theiss is one of the leading European law firms in Central, Eastern and South-Eastern Europe with a focus on international business law. With 340 lawyers in 13 countries, over 80% of the firm's work involves cross-border representation of international clients. Combining expertise in law and business, Wolf Theiss develops innovative solutions that integrate legal, financial and business know-how.

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