

PRESS RELEASE

WOLF THEISS ADVISES RAIFFEISEN-LANDESBANK STEIERMARK AG ON ITS ISSUE OF EUR 500,000,000 MORTGAGE COVERED BANK BONDS

Vienna, 8 July 2021 – Wolf Theiss advises Raiffeisen-Landesbank Steiermark AG as issuer on its issue of EUR 500,000,000 0.50 per cent. mortgage covered bank bonds due 2041 (AT000B093547).

Raiffeisen-Landesbank Steiermark AG successfully closed the issue of mortgage covered bank bonds in the amount of EUR 500 million. The bonds have a maturity of twenty years and were placed with professional clients and eligible counterparties with a coupon of 0.50 per cent. *per annum*. The denomination is EUR 100,000 per bond. The bonds are listed on the Official Market (*Amtlicher Handel*) of the Vienna Stock Exchange (*Wiener Börse*). The closing took place on 27 May 2021.

The bonds were placed by Commerzbank AG, Crédit Agricole Corporate and Investment Bank, Dekabank Deutsche Girozentrale, Landesbank Baden-Württemberg and Raiffeisen Bank International AG as joint lead managers. The banking consortium was advised by Christoph Moser and Angelika Fischer (Schönherr Rechtsanwälte GmbH).

Raiffeisen-Landesbank Steiermark AG was advised by Partner Alexander Haas, Senior Associate Nikolaus Dinhof and Associate Sebastian Praljacic (all Debt Capital Markets) and on tax aspects by Counsel Eva Stadler (Tax).

Alex Haas on the transaction: "*We are very pleased to have been involved in this transaction of Raiffeisen-Landesbank Steiermark and congratulate the Raiffeisen-Landesbank Steiermark team on this successful trade.*"

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ABOUT WOLF THEISS

Wolf Theiss is one of the leading European law firms in Central, Eastern and South-Eastern Europe with a focus on international business law. With 340 lawyers in 13 countries, over 80% of the firm's work involves cross-border representation of international clients. Combining expertise in law and business, Wolf Theiss develops innovative solutions that integrate legal, financial and business know-how.

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