

PRESS RELEASE

WOLF THEISS ADVISES OBERBANK AG ON ITS ISSUE OF EUR 250,000,000 0.125% GREEN MORTGAGE COVERED BANK BONDS

Vienna, 8 July 2021 – Wolf Theiss advises Oberbank AG as issuer on its first green issue of EUR 250,000,000 0.125 per cent. mortgage covered bank bonds due 2031 (AT0000A2RZH2).

Oberbank AG successfully closed the issue of green mortgage covered bank bonds in the amount of EUR 250 million. The bonds have a maturity of ten years and were placed with professional clients and eligible counterparties with a coupon of 0.125 per cent. *per annum*. The denomination is EUR 100,000 per bond. The bonds are listed on the Official Market (*Amtlicher Handel*) of the Vienna Stock Exchange (*Wiener Börse*). The closing took place on 2 July 2021.

The proceeds of the issue will be used exclusively to refinance housing loans taken out in Austria that meet the sustainability criteria of the EU Taxonomy.

The bonds were placed by Crédit Agricole Corporate and Investment Bank, DekaBank Deutsche Girozentrale, Erste Group Bank AG and Raiffeisen Bank International AG as joint lead managers. The banking consortium was advised by Christoph Moser and Angelika Fischer (Schönherr Rechtsanwälte GmbH).

Oberbank was advised by Partner Alexander Haas and Associate Sebastian Praljacic (all Debt Capital Markets) and on tax aspects by Counsel Eva Stadler (Tax).

Alex Haas on the transaction: "*We are very pleased to have been involved in the first green covered bank bond issue of Oberbank and congratulate the Oberbank team on this successful trade.*"

WOLF THEISS Rechtsanwälte
Schubertring 6
1010 Vienna
Austria
T +43 1 515 10
F +43 1 515 10 25
wien@wolftheiss.com
www.wolftheiss.com

ABOUT WOLF THEISS

Wolf Theiss is one of the leading European law firms in Central, Eastern and South-Eastern Europe with a focus on international business law. With 340 lawyers in 13 countries, over 80% of the firm's work involves cross-border representation of international clients. Combining expertise in law and business, Wolf Theiss develops innovative solutions that integrate legal, financial and business know-how.

For further information please contact:

Barbara Fürchtegott

PR & Communications Manager

Wolf Theiss Rechtsanwälte / Attorneys-at-Law
Schubertring 6, 1010 Vienna
Austria
Tel.: +43 1 51510 / 3808
E-Mail: barbara.fuerchtegott@wolftheiss.com

Find out more at www.wolftheiss.com

