

PRESS RELEASE

WOLF THEISS ADVISES KOMMUNALKREDIT AUSTRIA AG ON ITS ISSUE OF EUR 300,000,000 ORDINARY SENIOR ELIGIBLE NOTES

Vienna, 14 May 2021 – Wolf Theiss advises Kommunalkredit Austria Ag as issuer on its Sub-Benchmark issue of EUR 300,000,000 0.25 per cent. Ordinary Senior Eligible Notes due 2024 (AT0000A2R9G1) under its EUR 800,000,000 Debt Issuance Programme.

Kommunalkredit Austria AG successfully closed the issue of Ordinary Senior Eligible Notes in the amount of EUR 300 million. The notes have a maturity of three years and were placed with professional clients and eligible counterparties with a coupon of 0.25 per cent. *per annum*. The denomination is EUR 100,000 per note. The notes are listed on the Official Market (*Amtlicher Handel*) of the Vienna Stock Exchange (*Wiener Börse*). The closing took place on 14 May 2021.

The notes were placed by, *inter alia*, Erste Group Bank AG, Landesbank Baden-Württemberg and Raiffeisen Bank International AG as joint lead managers and Landesbank Hessen-Thüringen Girozentrale as co-lead manager. The banking consortium was advised by Christoph Moser and Angelika Fischer (Schönherr Rechtsanwälte GmbH).

Kommunalkredit Austria AG was advised by Partner Alexander Haas, Senior Associate Nikolaus Dinhof and Associate Sebastian Prakiljacic (all Debt Capital Markets) and on tax aspects by Counsel Eva Stadler (Tax).

Alex Haas on the transaction: "*We are very pleased to have been involved in a transaction of Kommunalkredit for the first time, thank them for the trust they have placed in us and congratulate the Kommunalkredit team on this successful trade.*"

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ABOUT KOMMUNALKREDIT AUSTRIA AG

Kommunalkredit Austria AG is a specialist for infrastructure and energy financing. Together with its customers as partners, Kommunalkredit Austria AG creates value that continuously improves people's lives. In doing so, it facilitates the construction and operation of infrastructure facilities by balancing the financing needs of project sponsors and developers with the growing number of investors looking for sustainable investment opportunities.

ABOUT WOLF THEISS

Wolf Theiss is one of the leading European law firms in Central, Eastern and South-Eastern Europe with a focus on international business law. With 340 lawyers in 13 countries, over 80% of the firm's work involves cross-border representation of international clients. Combining expertise in law and business, Wolf Theiss develops innovative solutions that integrate legal, financial and business know-how.

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