

## PRESS RELEASE

### **WOLF THEISS ADVISES RAIFFEISENLANDESBANK VORARLBERG ON ITS ISSUE OF A EUR 300 MILLION BOND**

**Vienna, 8 March 2021 – DekaBank, DZ BANK AG, Erste Group, RBI and UniCredit successfully place a sub-benchmark issue of RLB Vorarlberg – the DCM team of Wolf Theiss provides legal advice to RLB Vorarlberg.**

Raiffeisenlandesbank Vorarlberg Waren- und Revisionsverband registrierte Genossenschaft mit beschränkter Haftung has issued EUR 300,000,000 Mortgage Covered Bonds (ISIN: AT000B066907) under its notes programme. The bond has a tenor of 15 years and a coupon of 0.250 per cent *per annum*. The denomination is EUR 100,000. The bond was rated Aaa by Moody's and is listed on the Official Market of the Vienna Stock Exchange. Due to the high demand from institutional investors, the bond was three times oversubscribed. The closing of the transaction took place on 4 March 2021.

A bank consortium comprising DekaBank Deutsche Girozentrale, DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main, Erste Group Bank AG, Raiffeisen Bank International AG and UniCredit Bank AG was responsible for placing the bond on the international capital market.

Partner Alex Haas, Senior Associate Nikolaus Dinhof and Associate Sebastian Prkljacic from the Wolf Theiss DCM Team provided legal support to the Issuer and handled the transaction. The Joint Lead Managers were advised by Christoph Moser and Angelika Fischer of Schönherr Rechtsanwälte.

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## ABOUT WOLF THEISS

Wolf Theiss is one of the leading European law firms in Central, Eastern and South-Eastern Europe with a focus on international business law. With 340 lawyers in 13 countries, over 80% of the firm's work involves cross-border representation of international clients. Combining expertise in law and business, Wolf Theiss develops innovative solutions that integrate legal, financial and business know-how.

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