

PRESS RELEASE

WOLF THEISS ADVISES JOINT BOOKRUNNERS ON EUR 148.9MN CAPITAL INCREASE OF S IMMO AG

Vienna, 17 January 2020 – Exchange listed S IMMO AG successfully places new shares through an accelerated book-building procedure.

S IMMO AG successfully increases its capital by issuing 6,691,717 new shares via an accelerated book-building procedure under exclusion of the shareholder's subscription rights. The Wolf Theiss team, consisting of Claus Schneider, Matthias Schimka (both lead) and Alexander Haas, supported – together with Linklaters – J.P. Morgan Securities plc (as Sole Global Coordinator and Joint Bookrunner) and Erste Group Bank AG (as Joint Bookrunner and Subscription and Settlement Bank) as issuing banks.

"The use of authorized capital combined with an exclusion of subscription rights is a debut for companies listed on the Prime Market. Our capital markets team is truly delighted to have been on board in another exciting beacon transaction", said Matthias Schimka on behalf of the Wolf Theiss team.

Further lawyers involved: DSC Doralt Seist Csoklich Rechtsanwälte GmbH on behalf of S IMMO AG and Linklaters LLP as adviser of the issuing banks.

ABOUT WOLF THEISS

Founded in 1957, Wolf Theiss is one of the leading European law firms in Central, Eastern and South-Eastern Europe with a focus on international business law. With 340 lawyers in 13 offices located in Albania, Austria, Bosnia and Herzegovina, Bulgaria, Croatia, Czech Republic, Hungary, Poland, Romania, Serbia, Slovakia, Slovenia and Ukraine, Wolf Theiss represents local and international industrial, trade and service companies, as well as banks and insurance companies. Combining law and business, Wolf Theiss develops comprehensive and constructive solutions on the basis of legal, fiscal and business know-how.

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