

PRESS RELEASE**WOLF THEISS ADVISES BGK ON FINANCING OF THE ACQUISITION OF SHARES OF LUKA RIJEKA D.D. BY OT LOGISTICS****Warsaw, September 7, 2017 - Wolf Theiss advised BGK (Bank Gospodarstwa Krajowego) on the financing of OT Logistics' expansion in Croatia.**

The PLN 125 million (EUR 30 million) BGK loan will be used to finance acquisition of Luka Rijeka d.d., the operator of the port in Croatia. The first tranche of the facility in the amount of PLN 46.6 million will be used to acquire an 11.75% stake of shares in the target company. Financing the foreign expansion of Polish companies is one of the strategic tasks of Bank Gospodarstwa Krajowego.

OT Logistics acquired the shares on September 7, 2017 by way of a block trade transaction concluded on the Zagreb Stock Exchange after a prior selection of its bid in a tender organized by the Croatian government.

"We are excited to be a part of this pioneering project in which a Polish company has acquired a stake in the largest port in Croatia. Financing this type of transaction is also a flagship task of BGK, which is a member of the Polish Development Fund," emphasized Stefan Feliniak, who led the Wolf Theiss team advising BGK.

Ron Given, Co-Managing Partner of the Wolf Theiss Warsaw office, added: "With its long and wide presence in the CEE/SEE region, Wolf Theiss was able to provide comprehensive legal services under both Polish and Croatian law, and we actively participated in the establishment of the final financing structure."

Together with Stefan Feliniak, the team included lawyers: Dariusz Harbaty, Piotr Ziółkowski and Klaudia Dąbrowska of Wolf Theiss Warsaw, and Luka Tadić-Čolić, Vedrana Iveković, and Lucia Mocibob of Wolf Theiss Zagreb.

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ABOUT WOLF THEISS

Wolf Theiss is one of the leading European law firms in Central, Eastern and South-Eastern Europe with a focus on international business law. With 340 lawyers in 13 offices located in Albania, Austria, Bosnia and Herzegovina, Bulgaria, Croatia, Czech Republic, Hungary, Poland, Romania, Serbia, Slovakia, Slovenia and Ukraine, Wolf Theiss represents local and international industrial, trade and service companies, as well as banks and insurance companies. Combining law and business, Wolf Theiss develops comprehensive and constructive solutions on the basis of legal, fiscal and business know-how.

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OT Logistics

OT Logistics S.A. is a Polish company with over 70 years of experience. Together with other OT Logistics Group companies, it is the largest port operator in Poland and in southern Baltic Sea as well as the leader in inland waterways transport, from Kaliningrad in Russia through to ports in Germany and the Netherlands. The Group also includes entities specialising in road and rail transport, freight forwarding and logistics. In 2016, the Group generated PLN 712.2 million in consolidated revenue and PLN 10.0 million in net profit. OT Logistics shares have been listed on the Warsaw Stock Exchange since 2013.