PRESS RELEASE

WOLF THEISS ADVISES T-MOBILE ON THE ACQUISITION OF UPC AUSTRIA

Vienna, December 22 2017 – Wolf Theiss has advised mobile operator T-Mobile on the acquisition of UPC Austria. Liberty Global plc, the largest international cable network operator, was the seller. The purchase price amounts to € 1.9 billion, making it to one of the biggest transactions in Austria and Central Europe in 2017.

Wolf Theiss advised T-Mobile in all legal aspects of its acquisition. T-Mobile Austria is an Austrian mobile communications company and a fully-owned subsidiary of Deutsche Telekom AG. UPC is one of the leading providers of telecommunication and media in Austria and had been a subsidiary of Liberty Global. Liberty Global is the biggest international cable operator with sites in more than 30 countries in Europe, Latin America and the Caribbean.

Horst Ebhardt, partner Corporate/M&A comments: "We are proud to support T-Mobile as legal adviser with this strategic acquisition and what constitutes one of the most prominent transactions in Austria in 2017".

The Wolf Theiss team also included:

Corporate/M&A: Partner Horst Ebhardt and Partner Hartwig Kienast (transaction coordination), Partner Richard Clegg, Partner Christian Mikosch, Senior Associate Jiayan Zhu, Associate Daniel Kocab, Associate Lukas Pinegger, Associate David Gschaider.

Reorganization / Outsourcing: Partner Hartwig Kienast

IP/IT: Partner Georg Kresbach, Partner Roland Marko, Senior Associate Anja Greiner, Associate Bernhard Schmidt.

Public Law & Telecom Regulation: Partner Kurt Retter, Associate Johanna Kroeswagn

Employment: Partner Ralf Peschek, Associate Julia Morscher

Competition: Partner Günter Bauer, Senior Associate Robert Wagner

Tax: Partner Niklas Schmidt

Real Estate: Partner Karl Binder, Associate Jakob Jelinek

T-Mobile Austria:

Anja Tretbar-Bustorf, Vice President Legal, Regulatory & Interception Olivia Schauerhuber, Senior Vice President Strategy & Portfolio Management

Deutsche Telekom-AG:

Christoph Appel, M&A, Corporate Finance, Senior Legal Counsel Roman Reuter, Regulatory, Group Legal Affairs, Senior Counsel

The Amsterdam firm of Nauta Dutilh covered Dutch law for T-Mobile.

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ABOUT WOLF THEISS

Founded in 1957, Wolf Theiss is one of the leading European law firms in Central, Eastern and South-Eastern Europe with a focus on international business law. With 340 lawyers in 13 offices located in Albania, Austria, Bosnia and Herzegovina, Bulgaria, Croatia, Czech Republic, Hungary, Poland, Romania, Serbia, Slovakia, Slovenia and Ukraine, Wolf Theiss represents local and international industrial, trade and service companies, as well as banks and insurance companies. Combining law and business, Wolf Theiss develops comprehensive and constructive solutions on the basis of legal, fiscal and business know-how.

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