

PRESS RELEASE

WOLF THEISS ADVISES ASFINAG ON BOND ISSUANCE

Vienna, October 20, 2017 – ASFINAG relies on Wolf Theiss' expertise in issuance of EUR 750,000,000 0.25% bond 2017 – 2024.

The Austrian motorway management and maintenance company ASFINAG has issued a bond with a total volume of EUR 750 million as part of its EUR 12 billion guaranteed Euro Medium Term Note Programme. The bond has a maturity of seven years and an annual coupon rate of 0.25%. The bond has been placed by a consortium of banks consisting of Deutsche Bank AG, Erste Group Bank AG, Morgan Stanley & Co. International Plc and Societe Generale, as Joint Lead Managers and Raiffeisen Bank International AG und UniCredit Bank Austria AG as Co-Lead Managers.

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For legal advice ASFINAG relied on the Debt Capital Markets Team of Wolf Theiss under the lead of Alexander Haas (Partner) supported by Kurt Retter (Partner, Regulatory), Niklas Schmidt (Partner, Tax) and Eva Stadler (Senior Associate, Tax). "We congratulate ASFINAG, especially its Treasury Team led by Gabriele Csoklich, on this successful benchmark bond issuance"- commented Alexander Haas.

ABOUT WOLF THEISS

Founded in 1957, Wolf Theiss is one of the leading European law firms in Central, Eastern and South-Eastern Europe with a focus on international business law. With 340 lawyers in 13 offices located in Albania, Austria, Bosnia and Herzegovina, Bulgaria, Croatia, Czech Republic, Hungary, Poland, Romania, Serbia, Slovakia, Slovenia and Ukraine, Wolf Theiss represents local and international industrial, trade and service companies, as well as banks and insurance companies. Combining law and business, Wolf Theiss develops comprehensive and constructive solutions on the basis of legal, fiscal and business know-how.

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