PRESS RELEASE

WOLF THEISS ADVISES HELIAD EQUITY PARTNERS ON ITS INVESTMENT IN MT HOLDING GMBH

Vienna, 3 October 2016 – Wolf Theiss has advised Heliad Equity Partners on its acquisition of shares in Austria-based MT Holding GmbH. The previous sole shareholder, Mr. Martin Tiani, remains managing director and a shareholder in MT Holding GmbH.

The team of advisers at Wolf Theiss was led by Michael Lind (Partner, Corporate and M&A) and Nikolaus Paul (Partner, Banking and Finance) and further included Markus Reinfeld (Associate, Corporate and M&A).

Wolf Theiss was primarily engaged in drafting and negotiating the transaction documents (in particular a share purchase agreement, documentation for a capital increase as well as a shareholders' agreement).

MT Holding GmbH, with subsidiaries in Austria, England, and the US, focuses on software development. Its key activity is the development of products for medical information exchange on the basis of the internationally recognised IHE guidelines. The products of the group are specialised in various IHE domains such as radiology, cardiology, laboratory, patient care coordination and above all IT infrastructure. It has become one of the leading companies in the sector of electronic medical records.

Heliad Equity Partners is a listed investment company, focusing on investments in listed and private companies in German-speaking countries that are facing special challenges. With an average annual NAV performance of over 25% since 2012, Heliad Equity Partners is currently one of the most successful listed investment companies worldwide. Heliad's investment strategy is focused on the internet & hitech, e-commerce, life sciences and media & entertainment areas.

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ABOUT WOLF THEISS

Founded in 1957, Wolf Theiss is one of the leading European law firms in Central, Eastern and South-Eastern Europe with a focus on international business law. With 340 lawyers in 13 offices located in Albania, Austria, Bosnia and Herzegovina, Bulgaria, Croatia, Czech Republic, Hungary, Poland, Romania, Serbia, Slovakia, Slovenia and Ukraine, Wolf Theiss represents local and international industrial, trade and service companies, as well as banks and insurance companies. Combining law and business, Wolf Theiss develops comprehensive and constructive solutions on the basis of legal, fiscal and business know-how.

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